



**Kalamuna**

# **Piles of post-its**

staying organized to  
focus on what matters

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# Hi, I'm Lily

## PERSONALLY

1. Anti-tech tendencies
2. Minimalism enthusiast
3. Child of a neuroscientist

## PROFESSIONALLY

1. Previous life in nonprofits
2. 3.5 years in Drupal
3. 3 digital tasking systems



**Kalamuna**

**We make  
your mission  
our mission**



Part 1

# **Why are we here?**









**Agency life**  
**is busy and chaotic**



**Multitasking**  
**is a myth**

**"People can't multitask very well, and when people say they can, they're deluding themselves."**

**- Earl Miller, neuroscientist at MIT**

**Progress requires focus**  
**on a single task, one at a time**

**“Inevitably we find ourselves tackling too many things at the same time, spreading our focus so thin that nothing gets the attention it deserves. This is commonly referred to as ‘being busy.’ Being busy, however, is not the same thing as being productive.”**

**- Ryder Carroll, Creator of the Bullet Journal**



Part 2

# **Task list evolution**



**I needed a hero  
of a task list**



# Qualifications for the perfect tasking system

1. Capture everything
2. Create and declare priority
3. Do the right things, one at a time
4. Communicate what will not get done
5. Minimize friction, including cost



**Digital  
tasking  
tools**

**Iterating the  
perfect task list**

**Customized  
bullet journal**

**Piles  
of post-its**

**Out-of-the-box  
bullet journal**

# Digital tools have advantages

1. Single source of truth
2. Ease of collaboration
3. Attach relevant files
4. Varying degrees of functionality

# Digital tools just don't work for me

1. Intangible
2. Stressful
3. Stuck in one approach and structure
4. Writing by hand improves comprehension, learning, and retention

**“Those who wrote out their notes by hand had a stronger conceptual understanding and were more successful in applying and integrating the material than those who... took notes with their laptops.”**

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# The case for post-its

1. Slow down, calm down
2. Out of your head, into the tangible
3. Ideas in motion, physical prioritization
4. Quiet collaboration

Update budget

prep badcamp sessions

Weekly planning + reflection

review reflection papers

Paint nails

meal prep

Wash plant

0/11

Pack  
4 days - The Great Migration  
13 days - Flights in her hair

order engineer print

order new baby gift for Karen

OPEN

IN PROGRESS

DONE!



OPEN

IN  
PROGRESS

DONE!

prep  
badcamp  
sessions

weekly  
planning +  
reflection

stretch +  
meditation

update  
budget

paint  
nails

Deck  
4 days - The Great  
Milkery  
13 days - Flowers in  
her hair

order  
engineer  
print

order new  
baby gift  
for Karen

wrap Julia  
bday  
gift



OPEN

IN  
PROGRESS

DONE!

Weekly  
Planning +  
reflection

Stretch +  
meditate

Update  
budget

Paint  
nails

Order  
engineer  
print

Order new  
baby gift  
for Karen

Prep  
badcamp  
sessions

Deck  
4 days - The Great  
Milkshake  
15 days - Flower in  
her hair

Wrap Julia  
bday  
gift





OPEN

IN  
PROGRESS

DONE!

Stretch +  
meditate

Update  
budget

Order  
engineer  
print

OPEN

IN  
PROGRESS

DONE

Stretch +  
meditate

Update  
budget

order

# Post-its have their limits

1. Easy to lose and may not travel well
2. Difficult to scale
3. Limited collaboration (especially with remote teams)
4. Stickiness wears down over time (the struggle is real)
5. Still my tool of choice for personal tasking

**Digital  
tasking  
tools**

**Early task list  
iteration**

**Customized  
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# Endless lists



1. Brain dump
2. Satisfying to cross off



1. Tasks linger
2. Grows forever
3. No priority

# Erased markers



1. Write clients once
2. Erase = clean slate



1. No priority
2. Hard to maintain
3. Limits for each client

# Special (Panda) planner



1. Intentional structure
2. Scientifically designed
3. Capture gratitude



1. Work/personal together
2. Constricting / friction
3. Feels like more work





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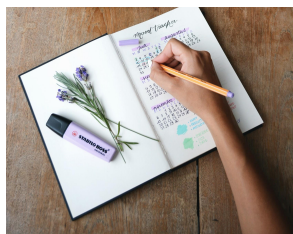
**Out-of-the-box  
bullet journal**

**“An analog system for the digital age.”**

**- Ryder Carroll, Creator of the Bullet Journal**

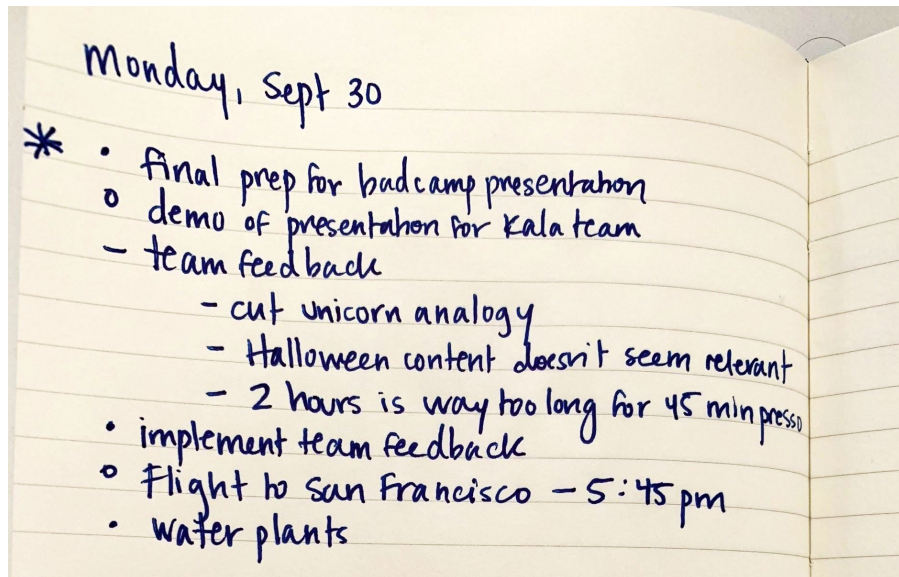
**"... An open-source productivity framework that allows people to build their own tools that they need to be more productive, accomplish their goals, and to simplify their lives."**

**- Ryder Carroll, Creator of the Bullet Journal**



# The Bullet Journal – Official Edition

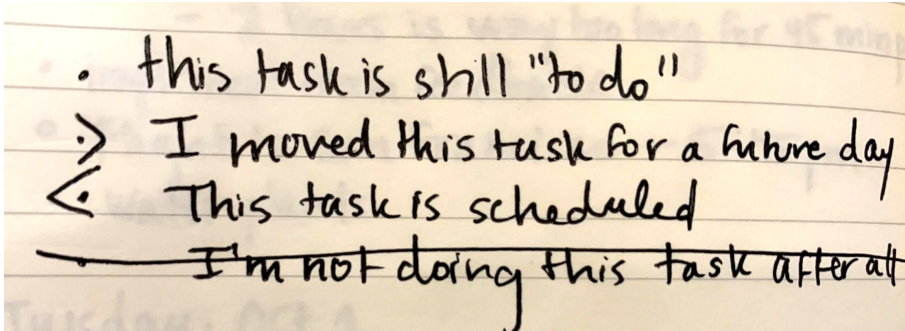
## RAPID LOGGING SYMBOLS



- Task to do
- Note
- o Event
- \* Priority
- ! Inspiration

# The Bullet Journal - Official Edition

## MIGRATION SYMBOLS



- Task to do
- X Task complete
- > Task migrated
- < Task scheduled
- ~~—~~ Task Irrelevant

# The Bullet Journal – Official Edition

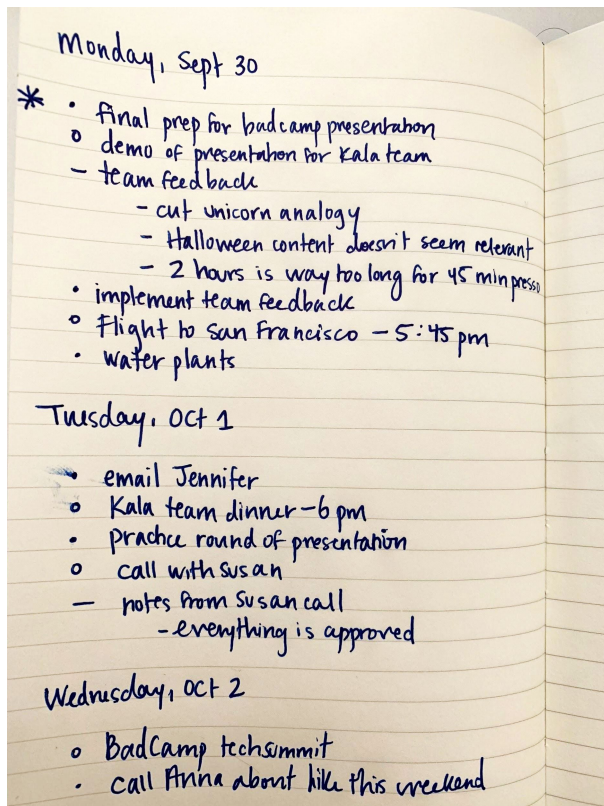
## CORE MODULES

- Index
- Future Log
- Monthly Log (calendar, task list)
- Daily log

## PROCESS

- Rapid logging for daily logs
- Audit daily logs at the end of each month
- Migrate valuable tasks
- ~~Tasks not still worth your~~  
time

# The Bullet Journal – Official Edition



- Mix and match in daily log
- Single log for personal/work
- Write days as you go



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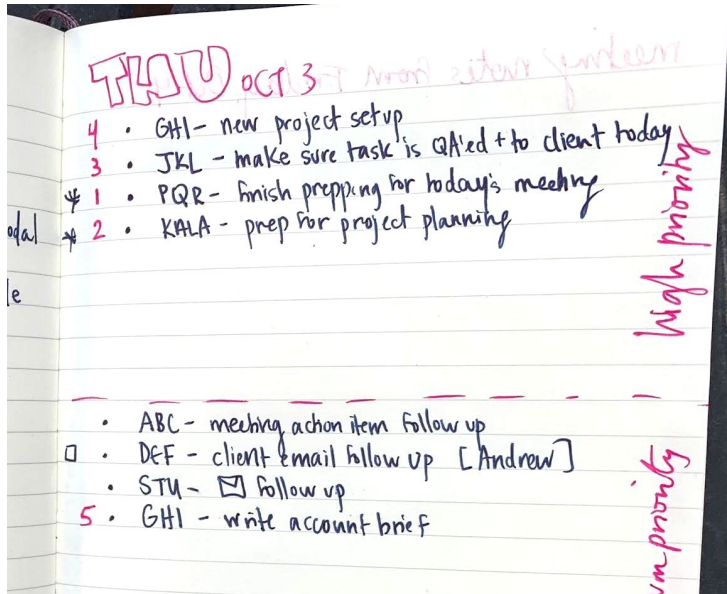
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# The Bullet Journal - Lily Edition

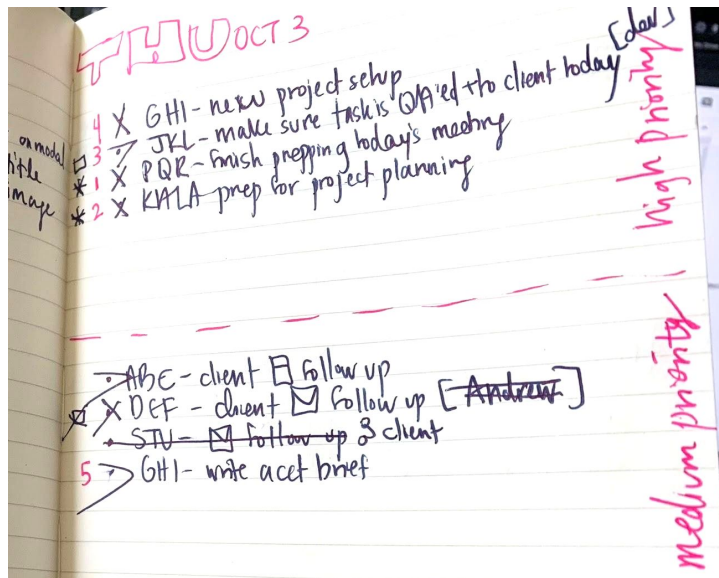
## RAPID LOGGING SYMBOLS



- Task to do
- Note
- \* Priority
- Blocked [Blocker]
- ☑ ☐ ☎ Communication tool

# The Bullet Journal - Lily Edition

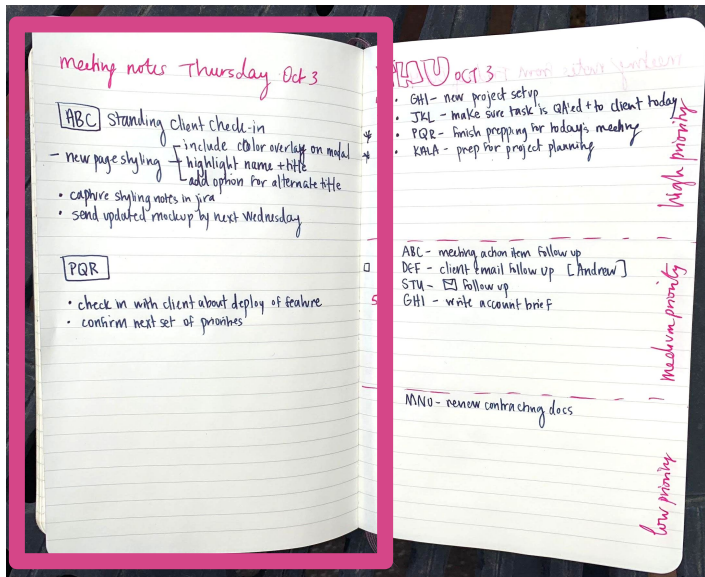
## MIGRATION SYMBOLS



- Task to do
- X Task complete
- > Task migrated to future day
- < Someone else will do or meeting scheduled
- Task Irrelevant

# The Bullet Journal – Lily Edition

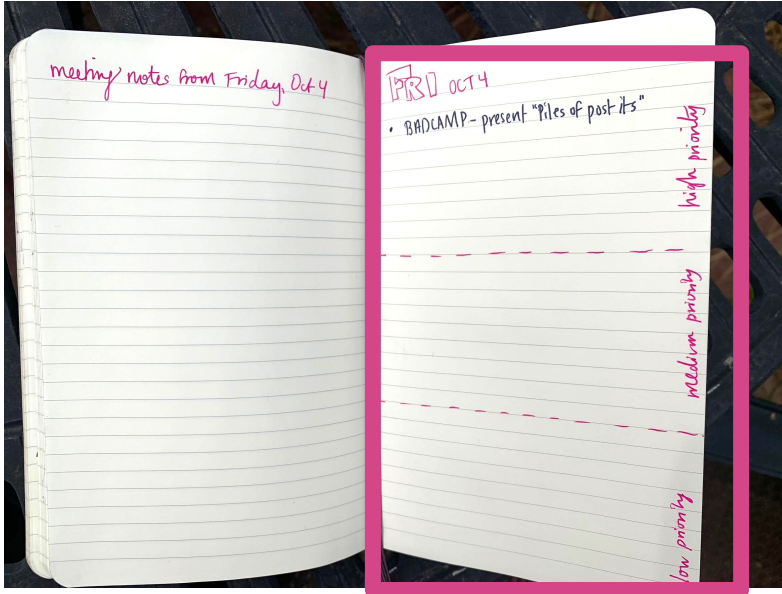
## NOTES PAGE CUSTOMIZATION



- Notes page for each day
- Tag each meeting with client name and meeting name
- Use same symbols to capture notes and actions

# The Bullet Journal – Lily Edition

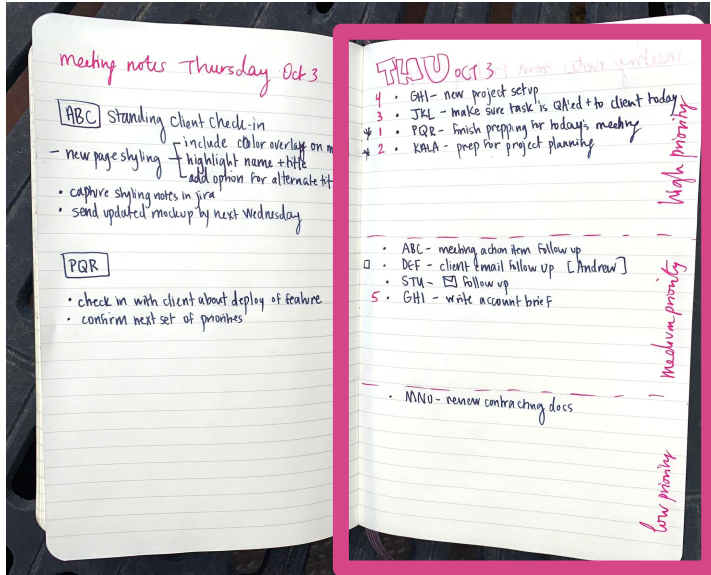
## TASK PAGE SETUP



- Task page for each day
- Three priority sections
- Section can be used for project with many tasks
- Project flag for each task

# The Bullet Journal – Lily Edition

## TASK PAGE PROCESS



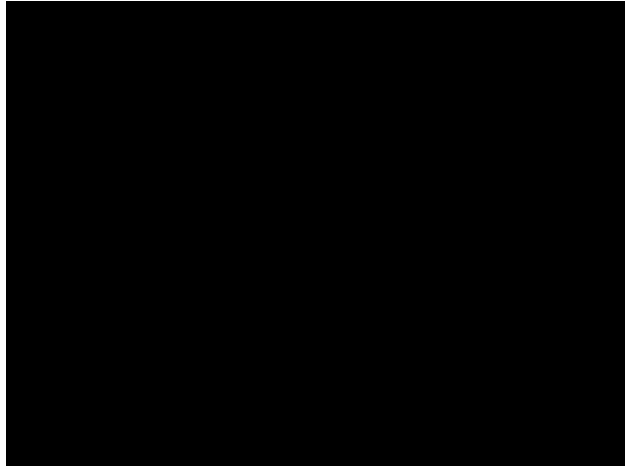
- Make a complete list of tasks in priority sections
- Prioritize top 5 tasks
- Communicate your priority (standup)
- Work each task in order

# The Bullet Journal – Lily Edition

**BLOCKER**



**MIGRATION**

**SCHEDULING**



# The Bullet Journal – Lily Edition

## HOT TIPS


- Get a nice notebook and keep it with you  
( Moleskine)
- Make it your own  
( iteration)

## WHAT'S NEXT?

- Weekly planning + reflection
- Monthly planning + reflection

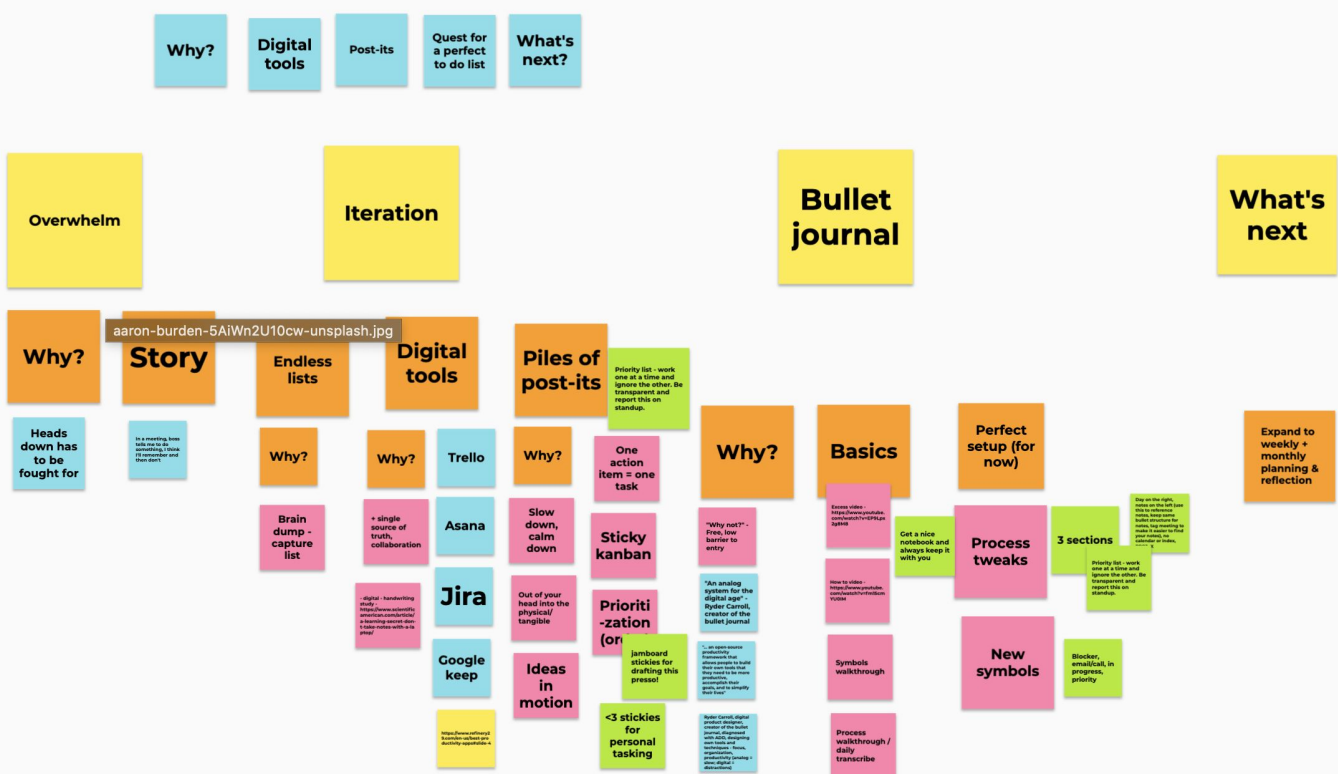


www.9gag.com/gag/3258440

A man in a black tuxedo and white bowtie sits behind a dark table. On the table are a bottle of water, a glass, a microphone, and a rotary telephone. The background is a dark, textured wall.

**And now for something completely different.**

# Google Jamboard Honorable Mention



# Mind Mapping Honorable Mention



# Thank you!



**Say hello!**

At [Translating Drupal into English](#)

Elsewhere at Badcamp

On [LinkedIn](#)

By email [lily@kalamuna.com](mailto:lily@kalamuna.com)



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